IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF DELAWARE

IN RE: :

: Chapter 11

:

FOAMEX INTERNATIONAL INC., : Case No. 05-12685-KG

:

Reorganized Debtor. :

___:____:

:

THE BANK OF NEW YORK, AS :

INDENTURE TRUSTEE, :

:

Appellant,

.

v. : Civil Action No. 07-212-JJF

:

FOAMEX INTERNATINOAL INC., :

:

Appellee.

FINAL ORDER

At Wilmington, this <u>28th</u> day of February 2008, for the reasons set forth in the Memorandum Opinion issued this date;

IT IS HEREBY ORDERED that the Bankruptcy Court's March 23, 2007 Order Denying The Request Of The Bank Of New York, As Indenture Trustee, To Compel The Reorganized Debtors To Pay Post-Maturity Compound Interest On The 2005 Notes (the "Order") is

<u>REVERSED</u>.